

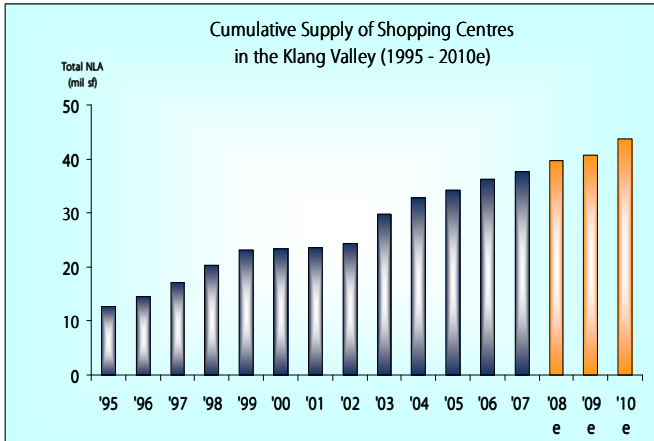
KLANG VALLEY MARKET

RETAIL

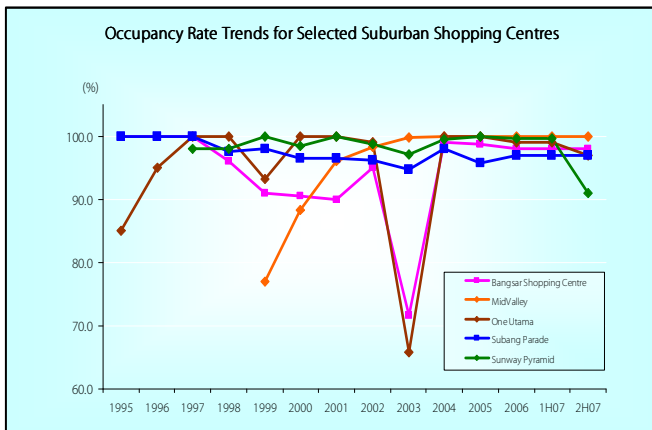
Dec 2007



CUMULATIVE SUPPLY

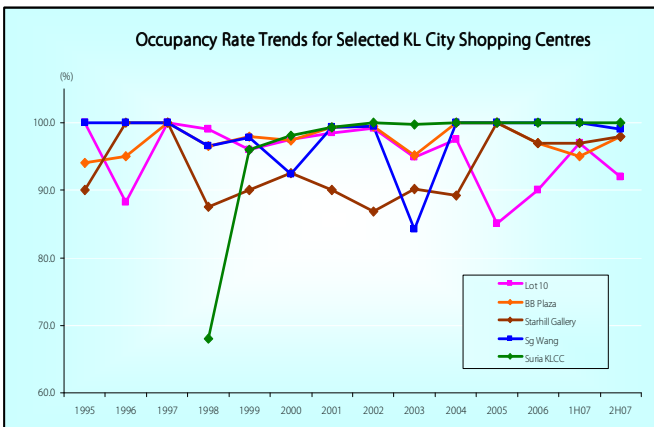


OCCUPANCY – SELECTED SUBURBAN CENTRES



Note:
Sunway Pyramid – lower occupancy due to newly completed Phase 2 retail centre which has yet to achieve full occupancy.

OCCUPANCY – SELECTED KL CITY CENTRES



Current Supply & Demand

Zone	Total Supply	Occupancy Rate
Klang Valley	*37.682mil sq ft	91 %
Kuala Lumpur	10.543 mil sq ft	92 %
Suburban Klang Valley	27.139mil sq ft	91 %

Note: *Starting from 2007, exclude 16 centres from list of cumulative supply which have become insignificant as shopping centres (Please contact us for clarification)

Future Supply

Zone	2008	2009	2010
KL	-	Suria KLCC Phase 2	The Seasons
SUB	The Waterfront Desa Parkcity	1 Shamelin	Empire Subang
	Tropicana Mall	Subang Parade Extension	I-City Mall
	First Subang	Subang Avenue Promenade	Danau Parade
	Giant Kota Damansara	Drive Thru Mall @ Equine Square	Paradigm
	Kepong Brem Mall	Zone.e Fraser Business Park	Citta
	Harbour Place Phase 1		
	The Oasis Ara Damansara		
	Wangsa Walk Mall (formerly Wangsa Walk)		
Total NLA	1.970 mil sq ft	1.132 mil sq ft	2.954 mil sq ft

Major Transactions 2H 2007

Building Name	Zone	Consideration
*KL Plaza	City	RM425mil
*Vision City	City	RM430mil
Mines Shopping Fair	SUB	RM432 mil
*Summit Subang USJ	SUB	RM260mil

Notes:
Transaction price incl other properties such as office tower, hotel, apartments, shophouses, carpark, vacant land, etc as reported accordingly for each case

PRIME RENTS

Shopping Centre	Rent per sq ft (Concourse/Ground)
Kuala Lumpur	
Bangsar Shopping Centre	20.00 – 28.00
Lot 10	25.00 – 35.00
Bukit Bintang Plaza	3.50 – 35.00
Mid Valley Megamall	51.50 – 55.00
Starhill Gallery	4.00 – 36.00
Sungei Wang Plaza	35.00 – 70.00
Suria KLCC	45.00 – 80.00
KL Pavilion	30.00 – 45.00
Suburban Klang Valley	
One Utama	13.00 – 30.00
The Curve	17.00 – 27.00
Subang Parade	8.00 – 35.00
Sunway Pyramid Phase 1 & 2	12.00 – 40.00
The Gardens Galleria	30.00 – 40.00