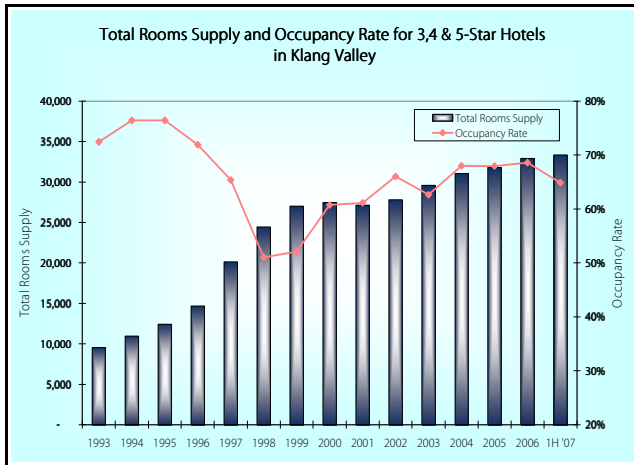


# KLANG VALLEY MARKET HOTEL

June 2007



## CUMULATIVE SUPPLY & OCCUPANCY RATE



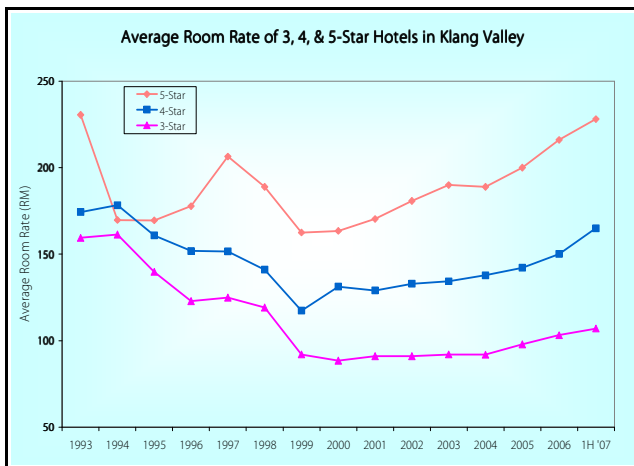
## Supply & Demand (Jan – May 2007)

Star Rating	Total Hotels	Total Rooms	Average Room Rate	Average Occupancy Rate
5 Star	29	12,797	RM228	65%
4 Star	34	12,479	RM165	67%
3 Star	40	8,506	RM107	64%
<b>Total</b>	<b>103</b>	<b>33,782</b>	<b>RM167</b>	<b>65%</b>

## Future Supply

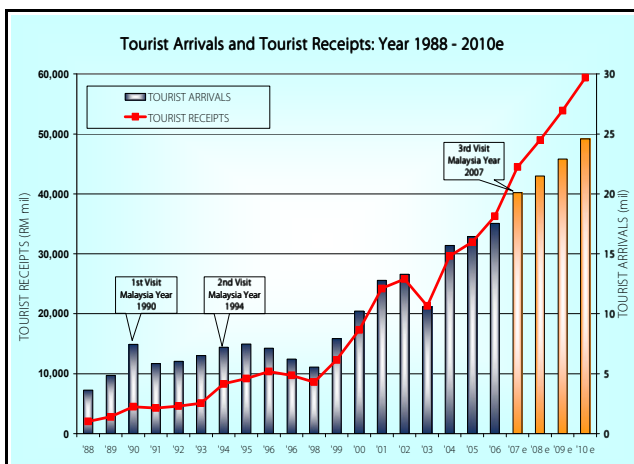
Hotel	
<b>Four Seasons Centre</b>	
Location:	Jalan Ampang, KL
Opening:	2009
No. of Units:	200 – Hotels 100 - Serviced Apartments
<b>Grand Hyatt Hotel</b>	
Location:	Jalan Pinang, KL
Opening:	2009
No. of Units:	625

## AVERAGE ROOM RATE



Serviced Apartment	
<b>The Oval</b>	
Location:	Lorong Kuda, KL
Opening:	2009
No. of Units:	140
<b>Platinum Park Residences</b>	
Location:	Jalan Stonor, KL
Opening:	2009
No. of Units:	242

## TOURIST RECEIPTS & TOURIST ARRIVALS (Malaysia)



## Observations for 1H 2007:

- Average occupancy rate of 3 – 5 star hotels in Kuala Lumpur was 65% while hotels in outer KL enjoyed 63% occupancy rate. Total supply is 33,782 rooms.
- Visit Malaysia Year 2007 has been extended to August 2008
- Tourist arrivals touched 8.9 millions at an average of 68,461 tourists per day as at 10 May 2007.
- Malaysia was ranked at 31<sup>st</sup> place out of 124 countries in the Travel & Tourism Competitiveness Index in 2007, after Singapore (8<sup>th</sup>) with Thailand at 43<sup>rd</sup> place.
- The 'Eye on Malaysia' recorded an average of 3,000 visitors per day since its launch on 6 Jan 2007.
- Sale of Hotel Midah at RM29 million by Noble Accord Sdn Bhd to Ho Wah Genting Poipet Resorts Sdn Bhd.